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PT BUMI RESOURCES TBK

NOTICE OF EFFECTIVE DATE

FOR EXCHANGE OF THE CS LOAN 1

(US\$150,000,000 term loan granted pursuant to a loan agreement made between, amongst others, the Company and Credit Suisse AG, Singapore Branch dated 19 August 2010, as amended on 9 August 2013, 21 November 2013 and 10 June 2014)
(the "**Loan**")

Reference is made to: (i) the suspension of payments proceedings in respect of PT Bumi Resources Tbk (the "**Company**") pursuant to Indonesian Law No. 37 of 2004 on Bankruptcy and Suspension of Debt Payment Obligations (the "**Bankruptcy Law**") that commenced on 25 April 2016; and (ii) the composition plan (the "**Composition Agreement**") dated 9 November 2016 agreed between the Company and its creditors pursuant to the terms of the Bankruptcy Law and approved by the Commercial Court of the Central Jakarta District Court on 28 November 2016 pursuant to decision number 36/PDT.SUS-PKPU/2016/PN.Niaga.Jkt.Pst.

Pursuant to the Composition Agreement, on 8 June 2017 the Company commenced an exchange (the "**Exchange**") of the Loan. The Company now wishes to update lenders of the Loan (the "**Lenders**") that the effective date for settlement of the new loans and/or new securities, as the case may be (the "**Effective Date**"), is now scheduled to occur on or before 11 December 2017.

The Company will send updated settlement instructions to Lenders prior to the Effective Date.

PT BUMI RESOURCES TBK
15 November 2017