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Bumi Capital Pte. Ltd. (the “Issuer”)
(incorporated under the laws of the Republic of Singapore)

**FINAL RESULTS OF CONSENT SOLICITATION FOR THE ISSUER’S
OUTSTANDING 12% GUARANTEED SENIOR SECURED NOTES DUE 2016
(144A – CUSIP 120468AA1; ISIN US120468AA17; Common Code 046463803)
(Regulation S – CUSIP Y10038AA8; ISIN USY10038AA81; Common Code 046463773)**

Singapore, December 12, 2013 – Reference is made to the Issuer’s announcement dated November 26, 2013 (the “**Launch Announcement**”) in relation to the launch of the Consent Solicitation. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Launch Announcement.

The Consent Solicitation expired at 5:00 p.m., New York City time, on December 11, 2013 (the “**Expiration Time**”). The Issuer hereby announces that as of the Expiration Time, Holders representing US\$253,139,000 of 2016 Notes, representing 84.38% of the aggregate principal amount of the outstanding 2016 Notes, have consented to the Proposed Consents and Waivers. As Holders representing over 75% of the aggregate principal amount of the outstanding 2016 Notes have consented to the Proposed Consents and Waivers and have not validly withdrawn their Consents on or prior to the Expiration Time, the Issuer hereby announces that the Requisite Consents have been obtained.

Subject to all of the Consent Solicitation Conditions being satisfied or waived, payment of the Consent Fee is expected to be made on or prior to January 31, 2014 to all Holders who have delivered valid Consents in favor of the Proposed Consents and Waivers on or prior to the Expiration Time and who have not revoked such Consents on or prior to the Expiration Time. As soon as reasonably practicable, the Issuer, the Company, the Subsidiary Guarantors and the Trustee will execute a supplemental indenture in order to confirm and memorialize that the Requisite Consents have been obtained by the Issuer and to effect the Proposed Consents and Waivers as of the date of its execution.

Forward looking statements in this announcement are based on current expectations and are not guarantees of future events or results. Future events and results involve risks and uncertainties and could be affected by many factors, including changes in the business and financial condition of the Company and its subsidiaries and changes in general market conditions.

Any questions relating to the Consent Solicitation may be directed to Deutsche Bank AG, Singapore Branch as the Sole Solicitation Agent at the address and telephone numbers set forth below.

SOLE SOLICITATION AGENT

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