

Bakrie Tower, 12th floor  
Kompleks Rasuna Epicentrum  
Jl. H.R. Rasuna Said  
Jakarta, INDONESIA 12940  
Website: [www.bumiresources.com](http://www.bumiresources.com)

## Corporate Information

### Jakarta, 19 November 2013

We have received requests from some stakeholders, including a fixed income client for additional disclosures on our YTD 'Sep'13 operating physicals and production cash costs and likely repayment schedule of Bumi's remaining debt maturity profile following closure of the CIC agreement in Q4'13.

For the benefit of our investment fraternity we attach the following information which is also being posted on our web site:-

- a) Bumi Operating Metrics YTD Sep'13 vs YTD Sep'12
- b) Bumi Production Cash Costs YTD Sep'13 vs YTD Sep'12
- c) Details of the CIC Agreement and debt repayment & maturity profile assuming closure in Q4'13
- d) Bumi Loan Maturity & Repayment Schedule Post Transaction Closure

We wish to emphasize that the debt repayment and maturity projections assumes closure of the CIC transaction in Q4'13, is indicative and are current best estimates and is being disclosed in response to a specific request and comes with the usual corporate disclaimers.

*For further information, please contact:*

**Dileep Srivastava**

*Director & Corporate Secretary*

PT Bumi Resources Tbk.

Tel (62-21) 5794 2080

Fax (62-21) 5794 2070

email [dileep@bumiresources.com](mailto:dileep@bumiresources.com)

[www.bumiresources.com](http://www.bumiresources.com)

# Volume of Production & Coal Sales

		Q1 2013	Q2 2013	Q3 2013	9M 12	9M 13	Var (%)
Overburden	mbcm	187.5	179.1	165.6	559.8	532.2	-4.9%
Strip Ratio	bcm/t mined	9.6	9.0	7.8	10.9	8.8	20.0%
Coal Mined	mt	19.6	20.0	21.2	51.2	60.8	18.8%
Coal Production	mt	19.9	20.3	19.4	48.4	59.6	23.0%
Coal Sales	mt	19.1	20.5	19.0	47.7	58.6	22.9%
FOB Prices*	\$/t	72.4	65.5	62.4	85.5	66.8	-21.9%
Coal Inventory	mt	6.5	5.7	7.3	6.2	7.3	18.3%

*\*) Subject to reconciliation*

# Production Cash Costs - 100% Basis - BUMI

## In million US\$

Description	9M 2012			9M 2013		
	Cash Cost (\$)	Coal Mined (\$/t)	OB (mbcm)	Cash Cost (\$)	Coal Mined (\$/t)	OB (mbcm)
Contractor Costs	1,134.9	22.2	2.0	1,268.0	20.8	2.4
Fuel Cost	632.3	12.3	1.1	584.4	9.6	1.1
Rental Cost	52.7	1.0	0.1	114.0	1.9	0.2
Spareparts Maintenance & Materials	287.9	5.6	0.5	297.3	4.9	0.6
Labor	133.6	2.6	0.2	130.5	2.1	0.2
Others	150.3	2.9	0.3	151.5	2.5	0.3
<b>Grand Total</b>	<b>2,391.7</b>	<b>46.7</b>	<b>4.3</b>	<b>2,545.8</b>	<b>41.9</b>	<b>4.8</b>

## DETAILS OF CIC AGREEMENT – VALUATION & DEBT PROFILE AFTER CLOSURE

### Scenario as Sep 25 2013

CIC Valuation		US\$	5,000.0 million
CFL Loan		US\$	1,300.0 million
Makewhole premium		US\$	425.1 million
Interest Due		US\$	62.0 million
<b>Total CFL Liabilities</b>		<b>US\$</b>	<b>1,787.1 million</b>
KPC Price	19%	US\$	950.0 million
BRMS Price			
Number of shares			25,570.2 million
Share Price		Rp.	268.0
Exchange rate		Rp.	11,180.0
Market Capitalization		US\$	613.0 million
<b>BRMS Price</b>	<b>42%</b>	<b>US\$</b>	<b>257.4 million</b>
Right Issue		US\$	150.0 million
<b>Residual Debt</b>		<b>US\$</b>	<b>429.7 million</b>

### BUMI DEBT

	Bumi Debt at end of Sep'13	Debt Repayment Oct-Dec'13	CIC Transaction Proceed	Bumi Debt at end of Dec'13
CFL Loan	1,787.1	-	(1,357.4)	429.7
Notes US\$300m	300.0	-	-	300.0
Notes US\$700m	700.0	-	-	700.0
DB Loan	78.0	(18.0)	-	60.0
CDB Loan	600.0	-	-	600.0
Axis Bank Loan	155.0	(5.0)	-	150.0
UBS Facility	75.0	(12.5)	-	62.5
CS Facility US\$150m	150.0	(25.0)	-	125.0
<b>TOTAL LOAN</b>	<b>3,845.1</b>	<b>(60.5)</b>	<b>(1,357.4)</b>	<b>2,427.2</b>
CB US\$375m	375.0	-	-	375.0
<b>TOTAL LOAN &amp; CB</b>	<b>4,220.1</b>	<b>(60.5)</b>	<b>(1,357.4)</b>	<b>2,802.2</b>

#### Notes:

- > existing debt is using original interest rate and repayment schedule
- > CIC Residual Debt with term 3 years Libor + 6.7% interest p.a. 1st year interest capitalized, paid at maturity.
- > ESTIMATE ; INDICATIVE ONLY

# BUMI LOAN MATURITY REPAYMENT SCHEDULE AFTER TRANSACTION

Best Current Estimate

